发行人全体董事声明

特别提示

一、发行数量及价格

1 1,149,957,512

2 3.06 /

3 3,518,869,986.72

4 3,490,135,253.72

5 5,113,970,358

6 0

7 2022 12 20

8 A 0.1432

二、新增股票上市安排

1,149,957,512 2022 12 28

三、发行认购情况和限售期安排

1		254,532,679	778,869,997.74	6
2	- 3	130,718,954	399,999,999.24	6
3		130,718,954	399,999,999.24	6
4		130,718,954	399,999,999.24	6
5		130,718,954	399,999,999.24	6
6		98,039,215	299,999,997.90	6
7		98,039,215	299,999,997.90	6
8		65,359,477	199,999,999.62	6
9		65,359,477	199,999,999.62	6

10		32,679,738	99,999,998.28	6
11		13,071,895	39,999,998.70	6
		1,149,957,512	**3,518,869,986.72**	-

四、股权结构情况

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A		

第一节　发行人的基本情况

	SHAANXI INTERNATIONAL TRUST CO., LTD.
	1985　1　5
	3,964,012,846
A	A
A	000563
	50　C
	50　C
	710075
	029-85790607
	029-88851989　0
	http://www.siti.com.cn

第二节　本次发行的基本情况

一、发行类型

A

1.00

二、本次发行履行的相关程序

2021　1　22

<

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2021　2　9　　2021

<　　>

2022　1　20

2022　2　7　　2022

2021　2　22

2 ——

1,149,957,512 2022

12 20

6

三、本次发行基本情况

A

1.00

1,149,957,512

2022 11 25 20 A

20 = 20

/ 20 80%

20

20 A 80% 2.45

/ 2021

3.09 / 2022 5 18

2021 3,964,012,846

10 0.30 0

2021 2022 5 31

2021

3.06 / 3.06 /

“

”

3.06 / 20 80%

2022 12 6

2022 XYZH/2022XAAA2B0008

3,518,869,986.72

28,734,733.00

3,490,135,253.72

	26,593,113.08	28,188,699.8
	169,811.32	180,000.00
	849,056.60	900,000.00
	250,000.00	265,000.00
	872,752.00	872,752.00
	28,734,733.00	**30,406,451.87**

3,518,869,986.72

1

2022 9 20

2022 11 29 9:00

16

29

126

20

17 17 9

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		/			
7		3.06	30,000		
8		3.08	15,000		
		3.07	18,000		
		3.06	20,000		
9		3.06	20,000		
10		3.06	10,000		

3.06 /

35

3.06 /

3

2022 11 29 13:00

2022 11 29 18:00 1

		/			
1		3.06	4,000		

“

3.06 / 1,149,957,512 3,518,869,986.72

11

1		254,532,679	778,869,997.74	6
2	- 3	130,718,954	399,999,999.24	6
3		130,718,954	399,999,999.24	6
4		130,718,954	399,999,999.24	6
5		130,718,954	399,999,999.24	6
6		98,039,215	299,999,997.90	6
7		98,039,215	299,999,997.90	6
8		65,359,477	199,999,999.62	6
9		65,359,477	199,999,999.62	6
10		32,679,738	99,999,998.28	6
11		13,071,895	39,999,998.70	6
		1,149,957,512	**3,518,869,986.72**	-

四、本次发行的发行对象情况

1

	51 A 16 1607
	300,000.00

254,532,679

6 6

2

	508 12 1201
	1,000.00

3

130,718,954 6 6

3

	C 501
	255,000.00

130,718,954

6 6

6

	9 9401
	50,000.00

98,039,215

6 6

7

	20 5 23
	10,000.00

98,039,215 6

6

8

	16 1 28
	1,422,989.99

65,359,477 6

6

9

	3001 2 902-91
	20,110.00
	: ; ; ; ; ; ,

65,359,477

6 6

10

	2 10
	100,000.00

32,679,738

6 6

11

	3210201971*******
	******

13,071,895 6

6

1

1		C4	
2	- 3	A	
3		C4	
4		B	
5		A	
6		C5	
7		C4	
8		B	
9		C4	
10		C4	
11		C5	

2

1

2

”

六、发行人律师的合规性结论意见

“

2021

”

第三节 本次发行新增股份上市情况

一、新增股份上市批准情况

2022 12 20

二、新增股份的证券简称、证券代码和上市地点

A

000563

三、新增股份的上市时间

1,149,957,512 2022 12 28

四、新增股份的限售安排

6

第四节　本次发行前后公司相关情况

一、本次发行前后前十名股东持股情况

2022　9　30

	/			
1		1,370,585,727	34.58%	-
2		857,135,697	21.62%	-
3		50,966,280	1.29%	-
4		36,514,300	0.92%	-
5		31,633,806	0.80%	-
6		27,677,000	0.70%	-
7	500	9,297,286	0.23%	-
8		7,310,000	0.18%	-
9		6,335,454	0.16%	-
10		5,670,200	0.14%	-
		2,403,125,750	**60.62%**	-

2022　12　19

10

	/			
1		1,370,585,727	26.80%	-
2		857,135,697	16.76%	-

3

	/			
7		130,718,954	2.56%	130,718,954
8		98,039,215	1.92%	98,039,215
9		98,039,215	1.92%	98,039,215
10		69,659,477	1.36%	65,359,477
		3,272,286,006	**64.00%**	**1,038,846,402**

二、本次发行对公司的影响

1,149,957,512

	2022 9 30			
	-	-	1,149,957,512	22.49%
	3,964,012,846	100.00%	3,964,012,846	77.51%
	3,964,012,846	100.00%	5,113,970,358	100.00%

	2022 1-9 /2022 9 30	**2021 /2021 12 31**	**2022 1-9 /2022 9 30**	**2021 /2021 12 31**
/	0.1548	0.1847	0.1200	0.1432
/	3.21	3.09	3.17	3.08

1 2022 2021

2 2022 9 30 2021 12 31

2022 1-9 2021

第五节　发行人主要财务指标及管理层讨论与分析

一、最近三年及一期主要财务数据及财务指标

1

	2022 9　30	2021 12　31	2020 12　31	2019 12　31
	1,590,695.54	1,724,392.37	1,651,705.63	1,466,673.64
	318,611.41	499,177.79	472,200.78	368,937.27
	1,272,084.13	1,225,214.58	1,179,504.85	1,097,736.37
	1,272,084.13	1,225,214.58	1,179,504.85	1,097,736.37

2021　9　30　/2021　1-9

2

	2022　1-9	2021	2020	2019
	127,123.21	190,855.64	212,582.25	175,565.46
	82,011.18	97,748.82	92,170.15	76,235.74
	81,865.74	97,742.11	91,807.35	76,025.19
	61,375.77	73,222.47	68,569.08	58,152.80
	61,375.77	73,222.47	68,569.08	58,152.80
	61,034.29	71,414.28	68,783.15	58,131.75

3

	2022　1-9 /2022　9	2021 /2021	2020 /2020	2019 /2019
	67,956.52	-156,980.45	-115,571.17	-140,195.82

	2022 1-9 /2022 9	2021 /2021	2020 /2020	2019 /2019
	-10,941.91	203,300.95	76,028.08	84,402.64
	-82,293.42	40,716.73	177.31	19,245.72
	-25,278.81	87,037.23	-39,365.77	-36,547.46

/ %

	2022 1-9	2021	2020	2019
	0.1548	0.1847	0.1730	0.1467
	0.1548	0.1847	0.1730	0.1467
	4.91	6.09	6.02	5.46

		2022 9 30	2021 12 31	2020 12 31	2019 12 31
	≥ 2	869,260.93	816,271.88	864,289.03	808,595.04
/	≥ 100%	226.26%	196.07%	171.49%	172.72%
/	≥ 40%	68.33%	66.62%	73.28%	73.66%

二、管理层讨论与分析

2019 12 31 2020 12 31 2021 12 31 2022 9 30 1,466,673.64 1,651,705.63 1,724,392.37 1,590,695.54

1

2019 12 31 2020 12 31 2021 12 31 2022 9 30 420,264.11 472,934.12 701,662.62 845,665.24

2

	2022 9 30	2021 12 31	2020 12 31	2019 12 31
	329,757.9	420,790.4	317,699.3	320,886.8
	21,896.1	106,617.3	352,973.2	326,821.5
	176,722.5	180,208.1	189,180.7	139,489.2
	528,376.64	**707,615.91**	**859,853.36**	**787,197.60**

2019 12 31 2020 12 31 2021 12 31 2022 9 30 787,197.60 859,853.36 707,615.91 528,376.64

3

2019 12 31 2020 12 31 2021 12 31 2022 9 30 368,937.27 472,200.78 499,177.79 318,611.41

	2022 1-9	2021	2020	2019
	127,123.21	190,855.64	212,582.25	175,565.46
	82,011.18	97,748.82	92,170.15	76,235.74
	81,865.74	97,742.11	91,807.35	76,025.19

	2022 1-9	2021	2020	2019
	61,375.77	73,222.47	68,569.08	58,152.80
	61,375.77	73,222.47	68,569.08	58,152.80
	61,034.29	71,414.28	68,783.15	58,131.75

2019 2020 2021 2022 1-9

175,565.46 212,582.25 190,855.64 127,123.21

70.89% 21.08% -10.22% -13.77%

58,131.75 68,783.15 71,414.28

61,034.29

	2022 1-9 /2022 9	2021 /2021	2020 /2020	2019 /2019
	67,956.52	-156,980.45	-115,571.17	-140,195.82
	-10,941.91	203,300.95	76,028.08	84,402.64
	-82,293.42	40,716.73	177.31	19,245.72
	-25,278.81	87,037.23	-39,365.77	-36,547.46

2019 2020 2021 2022 1-9

-140,195.82 -115,571.17 -156,980.45

67,956.52 2022 1-9

2019 2020 2021 2022 1-9

84,402.64 76,028.08 203,300.95

-10,941.91 2022 1-9

2019 2020 2021

2022 1-9 19,245.72 177.31

40,716.73 -82,293.42 2022 1-9

2019	2020	2021	2022	1-9
	-36,547.46	-39,365.77	87,037.23	-25,278.81

第七节　保荐机构的上市推荐意见

一、保荐协议主要内容

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二、保荐机构的上市推荐意见

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第八节　其他重要事项

第九节　备查文件

一、备查文件目录

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二、备查文件存放地点

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